

Please note we can also access information from the Australian Tax Office

Individual Tax Return- Checklist

Income;

- Payment summaries or group certificates
- Allowances
- Government Payments
- Centerlink or New Start, Sickness Allowances, pensions
- Bank Interest
- Dividends or Shares
- Other

Other income;

- Work Cover or Income Protection
- Managed Funds
- Rental Property
- Capital Gains or Loss
- Business Income or Trust distribution or partnership
- Other

Deductions;

- Donations/Gifts
- Last Year's Tax Agent fee
- Work Related Clothing expenses (purchased uniform, Laundry, boots, etc.)
- Union fees
- Seminars or Books & journals
- Repairs and Maintenance
- Tools and Equipment
- Mobile Phone or Internet
- Subscriptions or memberships
- Printing & Stationary
- Other

Other deductions;

- Income Protection
- Motor Vehicle expenses
- Work related Travel Expenses
- Home office Expense

Appointments – Call 1300 773 473

Date; _____ Day; _____ Time; _____